

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 5, 2001

REGISTRATION NO.: 23992

BOOK: 85

PAGE: 269

BONDS ISSUED BY: City of Scott City

AMOUNT OF ISSUE: \$2,240,000.00

COUNTY: of Scott

DATE OF ISSUE: April 1, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring, constructing, extending and improving the City's waterworks system

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
| 4.000%           | \$ 25,000.00 | 03/01/2002                        |
| 4.150%           | 75,000.00    | 03/01/2003                        |
| 4.200%           | 75,000.00    | 03/01/2004                        |
| 4.250%           | 80,000.00    | 03/01/2005                        |
| 4.300%           | 85,000.00    | 03/01/2006                        |
| 4.400%           | 90,000.00    | 03/01/2007                        |
| 4.500%           | 90,000.00    | 03/01/2008                        |
| 4.600%           | 95,000.00    | 03/01/2009                        |
| 4.700%           | 100,000.00   | 03/01/2010                        |
| 4.800%           | 105,000.00   | 03/01/2011                        |
|                  | 110,000.00   | 03/01/2012 *                      |
|                  | 115,000.00   | 03/01/2013 *                      |
|                  | 125,000.00   | 03/01/2014 *                      |
|                  | 130,000.00   | 03/01/2015 *                      |
|                  | 135,000.00   | 03/01/2016 *                      |
| 5.375%           | 615,000.00   | 03/01/2016                        |
| 5.400%           | 145,000.00   | 03/01/2017                        |
|                  | 150,000.00   | 03/01/2018 *                      |
|                  | 160,000.00   | 03/01/2019 *                      |
|                  | 170,000.00   | 03/01/2020 *                      |
|                  | 180,000.00   | 03/01/2021 *                      |
| 5.500%           | 660,000.00   | 03/01/2021                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri

PURCHASE PRICE: \$2,183,507.20

INTEREST RATE: 5.5407%

ASSESSED VALUATION: \$30,844,838

INDEBTEDNESS: (Including this issue) \$2,365,000

NOTICE OF ELECTION: Published two newspapers October 29 and November 5, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...1,259; No...389

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable